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## United States Bankruptcy Court

## Southern District of New York

In re Lehman Brothers Holdings Inc.,

Case Nos. 08-13555

Jointly Administered

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Merrill Lynch Credit Products, LLC

Fernwood Restructurings Limited

Name of Transferee

Name of Transferor

Original Court Claim #: 66526 (\$45,000,000, the  
"Total Claim Amount")

Transferred Claim: 28.62% or \$12,876,923.08 of the  
Total Claim Amount.

Name and Address where notices to Transferee  
should be sent:

Merrill Lynch Credit Products, LLC  
c/o Bank of America Merrill Lynch  
Global Distressed Products  
Bank of America Tower-3<sup>rd</sup> Floor  
One Bryant Park  
New York, NY 10036  
Attn: Gary Cohen  
Tel: 646-855-7450  
Email: g.cohen@bamf.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my  
knowledge and belief.

MERRILL LYNCH CREDIT PRODUCTS, LLC

By: Name: RON TOABETitle: DIRECTORDate: 7/6/2010

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**EXHIBIT A**  
**EVIDENCE OF TRANSFER**

TO: DEBTOR AND THE BANKRUPTCY COURT

Fernwood Restructurings Limited ("Seller"), transfers unto Merrill Lynch Credit Products, LLC, its successors and assigns ("Buyer"), pursuant to the terms of that certain Purchase and Sale Agreement for Certain Claims in the Chapter 11 Cases<sup>1</sup>, of even date herewith (the "Agreement"), to the extent of \$12,876,923.08 principal amount, all of its right, title and interest in and to particular Claims identified in Proof of Claim Number 66526, against Lehman Brothers Holdings, Inc., and its affiliates, subsidiaries and/or assigns ("Debtors"), in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York ("Court"), which cases are administered under In re Lehman Brothers Holdings, Inc. et al., Chapter 11 Case No. 08-13555.

Seller hereby waives to the fullest extent permitted by law any right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing Claims and recognizing Buyer as the sole owner and holder of the Claims. Seller further directs Debtors, the Bankruptcy Court and all other interested parties that all further notices relating to the Claims, and all payments or distributions of money or property in respect of the Claims, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have caused this Evidence of Transfer to be duly executed as of July 1, 2010.

**SELLER:**

**FERNWOOD RESTRUCTURINGS LIMITED**

By: 

Name: **David B. Forer**

Title: **Director**

**BUYER:**

**MERRILL LYNCH CREDIT  
PRODUCTS, LLC**

By: 

Name: **Ron Torok**

Title: **Director**

<sup>1</sup> Capitalized terms not otherwise defined herein, have those meaning ascribed to such terms in the Agreement.